## Super Bowl 51 Post-Game Ad Wrap-up

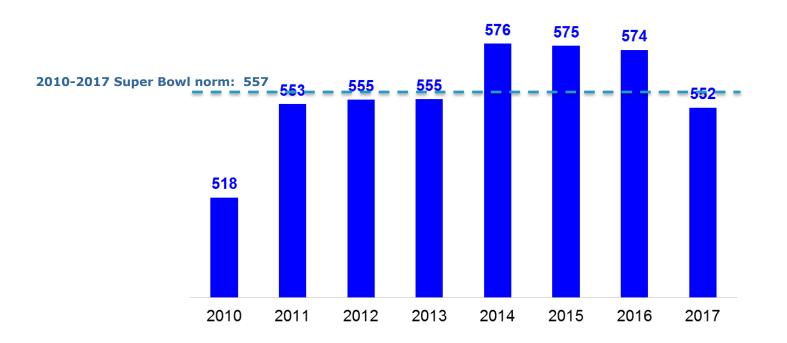


## Highlights from Super Bowl 51

- 2017 continued the trend of shorter (and safer) Super Bowl ads
- Ads with political undertones increased in SB 17 with mixed results
- Advertisers continued to shift away from pure entertainment to more traditional product-focused messages
- Many of the biggest brands leveraged celebrities
- Emotion was the name of the game for many SB advertisers
- There were multiple paths to creative success, with several first-timers achieving Top 10 status

## After 3 strong years, Ace Scores pulled back in 2017

#### Average Ace Score of Super Bowl Ads by Year



## Top 10 Super Bowl Ads 2017 by Likeability Score



**#1 Skittles** 

Likeability Score: 758

#2 Kia



Likeability Score: 743

#### #3 Google Home



Likeability Score: 726

#3 King's Hawaiian



Likeability Score: 726

**#9** Nintendo

#5 Audi



Likeability Score: 716

#### #10 Wonderful Pistachios



Likeability Score: 690





Likeability Score: 713





Likeability Score: 708





Likeability Score: 701



Likeability Score: 696

## Super Bowl 51 ads were more political than SB50's

#### Super Bowl 50

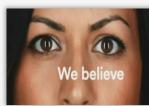


Bud Light



84 Lumber

#### Super Bowl 51



Airbnb



Audi



Budweiser



NFL

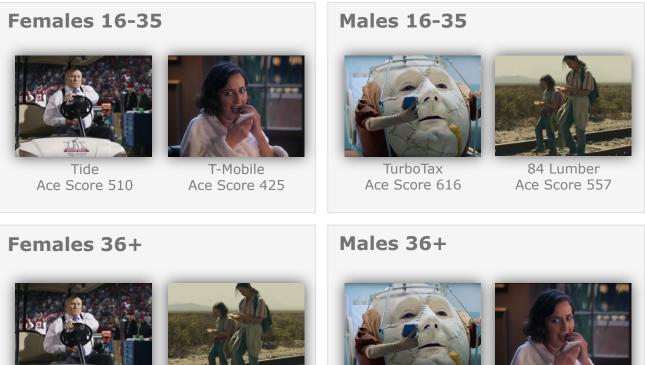


Ulta

Based on ads with multiple mentions of "politics", "political", "trump", "hillary", "immigration", and other verbatim phrases.

Most political ads were very Likeable, while others were more confusing or polarizing 716 **Likeability Scores** 663 645 643 Audi Ne believ Airbnb 565 NFL Budweiser 508 Ulta 84 Lumber Based on ads with multiple mentions of "politics", "political", "trump", "hillary", "immigration", and other verbatim phrases.

### An annual lesson: **Demographics** can drastically affect scores



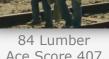
TurboTax

Ace Score 491

T-Mobile



Ace Score 624



Ace Score 407



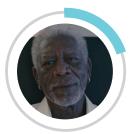
Ace Score 514

## Celebrities in the Super Bowl

## 2017 Super Bowl Celebrity Name Resonance

2017 Super Bowl Celebrities: Percent of Verbatims in Which Selected Celebrities Were Mentioned by Name:





T-Mobile Turkish Airlines Justin Bieber (28%) Morgan Freeman (18%)



T-Mobile Snoop Dogg (18%)



T-Mobile Martha Stewart (15%)





Kia Bai Melissa McCarthy (14%) Justin Timberlake (13%)



Intel Tom Brady (10%)



Squarespace John Malkovich (8%)



Mercedes-Benz Peter Fonda (4%)



T-Mobile :60 Kristen Schaal (1%)



T-Mobile :30 Kristen Schaal (1%)

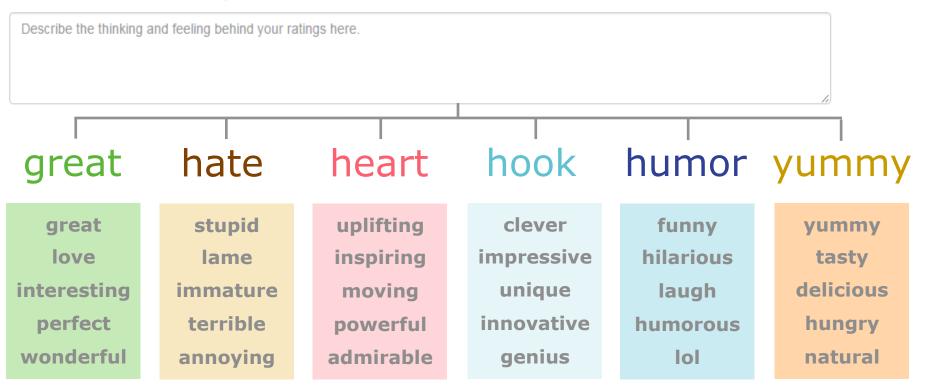


Honda Jimmy Kimmel (1%)

## **Emotional Connections**

# Emotional Lenses – a tool for assessing the **emotional impact** of TV advertising

This advertiser wants to know what you think about the ad.



The words shown in each of the six emotional lenses above are a subset of all of the words in the dictionary.

# Top 5 most Humorous, Heartwarming, and Inspirational ads, **Super Bowl 2017**

Most Humorous Ads			Most Heartwarming Ads			Most Inspirational Ads		
Rank	Brand	Ad Title	Rank	Brand	Ad Title	Rank	Brand	Ad Title
1.	Skittles	Romance	1.	Hyundai	Military*	1.	Audi	Daughter
2.	Kia	Hero's Journey	2.	Michelin	I Need You	2.	Airbnb	Unity in All
3.	Wonderful Pistachios	Ernie Gets Physical	3.	Audi	Daughter	3.	Hyundai	Military
4.	T-Mobile Wireless	#NSFWireless	4.	Budweiser	Born The Hard Way	4.	Budweiser	Born The Hard Way
5.	Buick Luxury Auto	Pee Wee	5.	Airbnb	Unity in All	5.	Alfa Romeo	Riding Dragons

\*The Hyundai ad aired immediately after the end of the game. All other ads aired in-game.

### Most Visual and Best Storytelling ads of SB17 creative



Тор	Visual	Ads

Rank	Brand	Ad Title	Length
1.	84 Lumber	The Journey Begins	1:30
2.	H&R Block	Watson Meets Taxes	1:00
3.	American Petroleum Institute	Power Past Impossible	0:30
4.	Alfa Romeo	Dear Predictable	0:30
5.	LIFEWTR	Inspiration Drops	0:30

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Top Storytelling Ads	
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Rank	Brand	Ad Title	Length
1.	Audi	Daughter	1:00
2.	NFL	Sportsmanship	1:00
3.	Alfa Romeo	Riding Dragons	1:00
4.	Michelin	I Need You	0:30
5.	Hyundai	Military*	1:30

\*The Hyundai ad aired immediately after the end of the game. All other ads aired in-game.

## Want additional insights?

For more detailed analytics from the Super Bowl or for your brand or category, please email <u>mrisucci@acemetrix.com</u>.



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